Online Manual - http://www.uscg.mil/hq/psc/ps/index.htm

Training Aids and Tutorials - http://www.uscg.mil/hq/psc/pd.asp

Customer Care Phone number: 785-339-2200

Customer Care Web Form (e-mail): http://www.uscg.mil/hq/psc/ccb/

More Quick Reference Guides - http://www.uscg.mil/hq/psc/quickrefguides.asp

Memher Functions

Addresses (Home and Mailing) Home > Self-Service > Employee > Tasks > HOME AND MAILING ADDRESS

Allotments

Home > Self-Service > Employee > Tasks > ALLOTMENTS

Career Intensions

Home > Self-Service > Employee > Tasks > CAREER INTENSIONS

Contact Info

Home > Self-Service > Employee > Tasks > EMAIL ADDRESS

Direct Deposit

Home > Self-Service > Employee > Tasks > DIRECT DEPOSIT

E-Interview (Endorsement Process)

Home > Self Service > Employee > View > VIEW MY WORK LIST

Email Addresses

Home > Self-Service > Employee > Tasks > EMAIL ADDRESSES

Emergency Contacts

Home > Self-Service > Employee > Tasks > **EMERGENCY CONTACT**

Employee Reviews (member views their own evaluations)

Home > Self-Service > Employee > View > MY EMPLOYEE REVIEWS

Employee Review Summary (just like a 3306, member views self)

Home > Self-Service > Employee > View > EMPLOYEE REVIEW SUMMARY

E-Resume (Creating)

Home > Self-Service > Employee > Task s> CREATE E-RESUME

E-Resume (Reviewing)

Home > Self-Service > Employee > Tasks > REVIEW MY RESUME

E-Resume (Viewing Command

Endorsements)

Home > Self-Service > Employee > View > MEMBER INFORMATION

Languages

Home > Self-Service > Employee > Tasks > LANGUAGES

LES (Paycheck)

Self Service > Employee > View > VIEW PAYCHECK

Member Information

Home > Self-Service > Employee > View > MEMBER INFORMATION

Memberships

Home > Self-Service > Employee > Tasks > **MEMBERSHIPS**

Member Training Rating

Home > Self-Service > Employee > View > MEMBER TRAINING RATING

Home > Self-Service > Employee > Tasks > ORDERS OR Home > Self-Service > Employee > View > MY CGHRMS ORDERS

Password Change

Home > People Tools > Maintain Security > Use > MY PROFILE

<u>Personal Information</u> Home > Self-Service > Employee > View > PERSONAL INFORMATION

Phone Numbers

Home > Self-Service > Employee > Tasks > PHONE NUMBER

Profile (CGHRMS Security)

Home > People Tools > Maintain Security > Use > MY PROFILE

Reserve (Annual Screening Questionnaire)

Home > Self-Service > Employee > Tasks > ANNUAL SCREENING QUESTIONNAIRE

Reserve (Reserve Orders)

Home > Self-Service > Employee > Tasks > RESERVE ORDERS

Reserve (Self Service Reserve Orders)
Home > Self-Service > Employee > Tasks > SELF SERVICE RESERVE ORDERS

Reserve (All Duty)

Home > Self-Service > Employee > Tasks > ALL DUTY

Reserve (Schedule Drills)

Home > Self-Service > Employee > Tasks> SCHEDULE DRILLS

Tax Information (Federal)

Home > Self-Service > Employee > Tasks > W-4 TAX INFORMATION

Tax Information (State)

Home > Self-Service > Employee > Tasks > STATE TAX INFORMATION

SWE PDE

Home > Self-Service > Employee > View > SWE PDE

SWE Profile Letter

Home > Self-Service > Employee > View > SWE PROFILE LETTER

Test Results

Home > Self-Service > Employee > View > TEST RESULTS

Thrift Savings Plan

Home > Self-Service > Employee > Tasks > THRIFT SAVINGS PLAN

W-4 Tax Information

Home > Self-Service > Employee > Tasks > W-4 TAX INFORMATION

Warrant PDE

Home > Self-Service > Employee > View > WARRANT PDE

Basic users can view the following information about themselves:

Address History

Career History Competencies Contact Info

Dependent/Benef Info Education E-Resume

Promotion History Security Clearance Training History

Navigate to:

Home>Self Service>Employee> View>Member Information

Command User Functions

Airport Terminal

Home > Develop Workforce > Plan Career s> Inquire > ARRIVALS AND DEPARTURES

Awards (Viewing)

Home > Develop Workforce > Manage Competencies (GBL) > Use > HONORS AND AWARDS

Business Expenses

Home > Administer Workforce > Administer Workforce (GBL) > Report > BUSINESS EXPENSES

Career Intentions Worksheet (Approval)

Home > Self Service > Employee > View > VIEW MY WORKLIST

<u>Competencies Individual (Qual Codes, Viewing)</u>

Home > Develop Workforce > Manage Competencies (GBL) > Use > COMPETENCIES

Command Information

Home > Self Service > Self Service for Commands > Use > COMMAND INFORMATION

Credit Card Data

Home > Administer Workforce > Administer Workforce (GBL) > Report > CREDIT CARD DATA

Department Run (runs roster on all members and date of last evaluation)

Home > Self Service > Self Service for Commands > Use > COMMAND INFORMATION

Employee Review (create marks)

Home > Develop Workforce > Plan Careers > Use > EMPLOYEE REVIEW

Employee Review (print counseling

worksheet)

Home > Develop Workforce > Plan Careers > Report > MEMBER COUNSELING REPORT

Employee Review Summary (viewed by command)

Home > Develop Workforce > Plan Careers > Inquire > EMPLOYEE REVIEW SUMMARY

Employee Review (Counseling)

Home > Develop Workforce > Plan Careers > Report > MEMBER COUNSELING REPORT

PDIF

Home > Develop Workforce > Manage Competancies (GBL) > Report > PDIF

Positions at Department

Home > Self Service > Self Service for Commands > Use > POSITIONS AT DEPARTMENT

Promotion Dates

Home > Develop Workforce > Plan Careers > Use > CG MEMBER INFO

Oueries

Home > PeopleTools > Query > Search > QUERY LIST

Reports

Home > PeopleTools > Report Manger > Inquire > REPORT LIST

Reserve (Approving Drills)

Home > Self-Service > Manager > Tasks > SCHEDULE DRILLS

Reserve (Schedule Drills)

Home>Develop Workforce>Plan

Careers>Use>CG Member Info

Home > Self Service > Manager > Tasks > SCHEDULE MULTIPLE DRILLS or SCHEDULE DRILLS

Separation Requests

Home > Self Service > Self Service for Commands > Use > SEPARATION REQUESTS

Separation Summary

Home > Develop Workforce > Career Management > Inquire > SEPARATION SUMMARY

Sep Requests by Status

Home > Develop Workforce > Career Management > Inquire > SEP REQUESTS BY STATUS

Test Results

Home > Develop Workforce > Manage Competencies (GBL) > Use > TEST RESULTS

Training History

Home > Develop Workforce > Manage Competencies (GBL) > Use > TRAINING

Travel Charge Card

Home > Administer Workforce > Administer Workforce (GBL) > Report > TRAVEL CHARGE CARD

Unit Roster (via email)

Home > Administer Workforce > Administer Workforce > Report > UNIT ROSTER

User Role Report

Home > PeopleTools > Query Manager > Use > QUERY MANAGER

Generate CG4170A

Home > Administer Workforce > Administer Workforce > Report > GENERATE CG-4170

<u>Command users</u> can view the following information about personnel in their command:

Navigate to:

Address History

Competencies
Contact Info

Dependent/Benef Info

Education

E-Resume (comments not viewable)

Promotion History

Security Clearance

Training

Unit History

SPA Functions

*Absence due to Alcohol/Drugs
Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

*Advancement, Reduction, Change in **Rating or Designator**

Develop Workforce > Career Management > Use > ADV/PROMOTE ONE MEMBER

Airport Terminal

Home > Develop Workforce > Plan Careers > Inquire > ARRIVALS AND DEPARTURES

Allotments

Home > Compensate Employees > Maintain Payroll Data (US) > Use > ALLOTMENTS

*Appointed Commissioned Officer from **Enlisted/Warrant Officer Status**

Develop Workforce > Career Management > Use > ADV/PROMOTE ONE MEMBER

*Appointment Terminated

N/A Discharge – Accession Req.

*Appointed Warrant Officer from enlisted **Status**

Develop Workforce > Career Management > Use > ADV/PROMOTE ONE MEMBER

ASVAB Scores

Home > Develop Workforce > Manage Competencies (GBL) > Use > TEST RESULTS

Awards

Home > Develop Workforce > Manage Competencies (GBL) > Use > HONORS AND **AWARDS**

*BAH

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE **ENTITLEMENTS**

BAS

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE **ENTITLEMENTS**

*Bonus (Start/Stop/Change SRB, EB, SEP and Incentive Bonus)

Compensate Employees > Maintain Entitlements > Use > BONUS MAINTENANCE

Career Sea Pay

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE **ENTITLEMENTS**

*Change of Rating

Home > Develop Workforce > Career Management > Use > ADV/PROMOTE ONE MEMBER

Change Repayment Schedule for Liquidation/Advance Payment; Collection of Indebtedness; Credit Canceled Check

Compensate Employees > Maintain Entitlements > Use > ADVANCE LIQUIDATION

COLA

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

Combat Tax Exclusion

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

Combat Tax Exclusion for a unit

Home > Compensate Employees > Maintain Entitlements > Use > MANAGE MULTIPLE ENTITLEMENTS

Completed School

Home > Develop Workforce > Manage Competencies (GBL) > Use > TRAINING

*Confinement (Member Placed in)

Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

*Confinement (Returned from)

Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

*Deserter (Declared a)

Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

Home > Administer Workforce > Administer Workforce (GBL) > Use > DEATH OF MEMBER

Direct Deposit

Home > Compensate Employees > Maintain Payroll Data (US) > Use > DIRECT DEPOSIT

Disciplinary Actions

Home > Administer Workforce > Manage Labor Relations (GBL) > Use > DISCIPLINARY ACTION

*Employee Review (evaluations)

Home > Develop Workforce > Plan Careers > Use > EMPLOYEE REVIEW

Employee Entitlements BAS. Fractional COLA, Supplemental Clothing monetary

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

*Enlistment Canceled

Home > Administer Workforce > Administer Workforce (GBL) > Use > SEPARATIONS

*Extensions (Acceptance of Agreement to voluntarily Extend Enlistment)

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

*Extensions (Acceptance of Agreement to voluntarily Reextend Enlistment)

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

*Extensions (Begin Service Under voluntary **Extension of Enlistment**)

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT

*Extensions (Begin Service Under voluntary **Re-Extension of Enlistment**)

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

*Extensions (Cancellation of Voluntary **Extension/re-extension Enlistment)**

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

*Extensions (Reextension Information)

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

FSA

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

FSA/Hostile Fire Pay/ Combat Tax **Exclusion for a unit**

Home > Compensate Employees > Maintain Entitlements > Use > MANAGE MULTIPLE ENTITLEMENTS

Continued on next page

SPO Functions (continued)

Height and Weight Measurement

Administer Workforce > Administer Workforce (GBL) > Use > PERSONAL DATA

Hostile Fire Pay

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

Imminent Danger (Hostile Fire) Pay

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

Interim Housing Allowance

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

JAG Archive Inquiry

Home > Compensate Employees > Maintain Payroll Data (US) > Inquire > JAG ARCHIVE INQUIRY

JAG Audit Inquiry

Home > Compensate Employees > Maintain Payroll Data (US) > Inquire > JAG AUDIT INQUIRY

Leave

Home > Administer Workforce > Monitor Absence (GBL) > Use > VACATION REQUEST

*Missing (Declared)

Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

*Missing (Returned from)

Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

OHA

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

Pay and Allowances (Start/Stop/Resume)

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

*Promotion (Cancel

Promotion/Advancement Date)

Develop Workforce > Career Management > Use > REVERSE ADVANCEMENT/PROMOTION

*Promotion (Delete/change Member from/on Promotion/Eligibility List)

Develop Workforce > Career Management > Use > REVERSE ADVANCEMENT/PROMOTION

*Promotion (Withhold/Cancel Promotion/Advancement)

Develop Workforce > Career Management > Use > REVERSE ADVANCEMENT/PROMOTION

Qualification Codes

Home > Develop Workforce > Manage Competencies (GBL) > Use > COMPETENCIES

Report Physical Exam Findings Waivers

Home > Monitor Workplace > Monitor Health/Safety > User > WAIVERS

Reserve (Approving Drills)

Home > Develop Workforce > Administer Training (GBL) > Use > SCHEDULE DRILLS OR SCHEDULE MULTIPLE DRILLS

Reserve (IDT Drill Pay Points)

Home > Self Service > Employee > Tasks > SCHEDULE DRILLS

Reserve (Pay and Points for Reserve Active Duty Periods of Less than 139 Days)

Home>Develop Workforce > Administer Training (GBL) > Use > SCHEDULE DRILLS

Reserve (Record Reserve MGIB Eligibility Status)

Home > Compensate Employees >
Administer Base Benefits > Use > MGIB-SR
ELIGIBILITY

Reserve (Report Additional Active Duty Authorized (No Break))

Home > Administer Workforce > Track Global Assignments (GBL) > Use > RESERVE ORDERS

Retained Beyond Normal Expiration of Enlistment

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

*Retirement

Home > Administer Workforce > Administer Workforce (GBL) > Use > SEPARATIONS

*Returned UA/Deserter/Resume Pay and Allowances

Home > Administer Workforce > Monitor Absence (GBL) > Use > GENERAL ABSENCE

Separations (Amend Expected Active Duty Termination Date)

Home > Administer Workforce > Administer Workforce (GBL) > Use > CONTRACT DATA

*Separations (Discharge)

Home > Administer Workforce > Administer Workforce (GBL) > Use > SEPARATIONS

SGLI (Elect/Decline)

Home > Compensate Employees >
Administer Base Benefits > LIFE AND
AD/D BENEFITS

SOI (Statement of Intent)

Home > Administer Workforce > Administer Workforce (GBL) > Use > STATEMENT OF INTENT

Supplemental Clothing Allowance

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

*Suspend Flight Pay/Terminate Aviator Status

Home > Compensate Employees > Maintain Entitlements > Use > EMPLOYEE ENTITLEMENTS

*=CGHRSUP/SPO Supervisor Approval Required